

Date: October 13, 2015

To,

M/s. Bombay Stock Exchange of India Limited  
PJ Towers,  
Mumbai Samachar Marg, Mumbai - 400 001

M/s. National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai-400051

Dear Sir/Madam,

**Subject: Reconciliation of Share Capital Audit Report**

**Reference : Company Name : Pennar Engineered Building Systems Limited**

**Company Symbol: PENPEBS**

**Security Code : 539333**

**ISIN : INE455O01019**

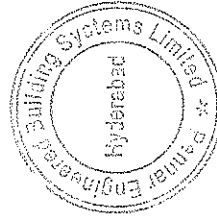
With respect to the captioned Issue, we are submitting **Reconciliation of Share Capital Report dated October 10, 2015** received by the Company from Practicing Company Secretary on October 12, 2015.

Thanking you,

**For Pennar Engineered Building Systems Limited**



Subhash Kishan Kandrapu  
Company Secretary & Compliance Officer  
ACS 32743



Pennar Engineered  
Building Systems Limited  
9th Floor (West Wing)  
DHFLVC Silicon Towers  
Kondapur, Hyderabad - 500 084  
T: +91 40 4021 0525 / 26  
F: +91 40 4018 6992  
E-mail : cs@pebspennar.com  
CIN: U45400AP2008PLC057182





**S. CHIDAMBARAM**  
B.Com., LLB., F.C.S., A.I.C.W.A  
Company Secretary in Practice

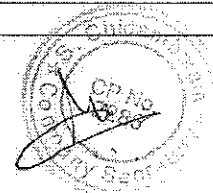
#6-3-855/10/A, Flat No. 4A, Sampathji Apartments,  
Near Niraj Public School,  
Lane Opp.to Green Park Hotel,  
Ameerpet, Hyderabad - 500 016 (India)  
Phone : 91-40-23413376, Fax : 040-23410449  
Email : schid285@gmail.com

**'RECONCILIATION OF SHARE CAPITAL AUDIT REPORT'**

1.	For Quarter Ended	:	30 <sup>th</sup> September, 2015				
2.	ISIN	:	INE455001019				
3.	Face Value	:	Re. 10/- each				
4.	Name of the Company	:	Pennar Engineered Building Systems Limited				
5.	Registered Office Address	:	9 <sup>th</sup> Floor, DHFLVC Silicon Towers, Kondapur, Hyderabad-500084				
6.	Correspondence Address	:	9 <sup>th</sup> Floor, DHFLVC Silicon Towers, Kondapur, Hyderabad-500084				
7.	Telephone & Fax Nos.	:	Tel. No.:040 – 40210525/26, EXT : 322 Fax. No.: 040 - 40186992				
8.	Email Address	:	cs@pebspennar.com				
9.	Names of the stock Exchanges where the company's securities are listed	:	1. The Bombay Stock Exchange. 2. The National Stock Exchange.				
10	Issued Capital	:	Number of Shares	% of Total Issued Cap.			
			3,42,74,911	100			
11	Listed Capital (BSE and NSE) (As per the Company records)	:	3,42,74,911	100			
12	Held in Dematerialized form in CDSL	:	9,62,039	2.81			
13	Held in Dematerialized form in NSDL	:	3,30,10,872	96.31			
14	Physical	:	3,02,000	0.88			
15	Total No. of shares (12+13+14)	:	3,42,74,911	100			
16	Reasons for difference if any between (10 & 11), (10 & 15), & (11 & 15)	:	-NA-				
17	Certifying the details of changes in share capital during the quarter under consideration:						
	Particulars	No. of Shares	Applied/ Not applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d NSDL	Whether intimate d CDSL	In-Principal Approval/ Pending for SE (specify names)
	Initial Public Offer	32,58,426	Applied	Yes	NA	NA	NA


\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18.	Register of members is updated	:	YES
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	(Yes/No) If not, updated which date					
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	NOT APPLICABLE			
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	NOT APPLICABLE			
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for the delay	:	Description	No. of requests	No. of Shares	Reasons for delay
			Confirmed after 21 days	NIL	NIL	N.A.
			Pending for more than 21 days	NIL	NIL	N.A.
22.	Name, Telephone & Fax No. of Compliance Officer of the company	:	Subhash Kishan Kandrapu Company Secretary and Compliance Officer 040 – 40210525/26 EXT : 322 040 – 40156992 cs@pebspennar.com			
23.	Name, Address, Tel & Fax No., Regn No. of the Auditor	:	Mr. S. Chidambaram, 4A, Sampathji Apartments, Near Neeraj Public School, Opp lane to Green Park Hotel, Ameerpet, Hyderabad, Telangana, India. Tel & Fax No. 040-2341 3376. Fax No: 040-2341 0449 C.P.No.: 2286			
24.	Appointment of common agency for share registry work If yes (Name & address)	:	Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial Dist., Nanakramguda, Hyd – 500032 Phone: +91 040 67161566 Fax: +91 040 23420814			
25.	Any other details that the Auditor may like to provide	:	The Company has issued 3,258,426 Equity shares under Initial Public Offer (IPO) and got listed on NSE and BSE on 10.09.2015			

Place: Hyderabad  
Date: 10.10.2015

  
**S. Chidambaram**  
 Company Secretary in Practice  
 C.P. No.: 2286